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13 Attorneys for The Roman Catholic Bishop of Stockton,
14 a California corporation sole

15 UNITED STATES BANKRUPTCY COURT

16 EASTERN DISTRICT OF CALIFORNIA

17 SACRAMENTO DIVISION

18 In re:

19 THE ROMAN CATHOLIC
20 BISHOP OF STOCKTON, a
21 California corporation sole,

22 Reorganized Debtor.

23 CASE NO. 14-20371-C-11

24 DCN: PSZ-12

25 Date: April 18, 2017
26 Time: 10:30 a.m.
27 Courtroom: 35
28 501 I Street, 6th Floor
Sacramento, CA

19 **REORGANIZED DEBTOR'S STATEMENT REGARDING FINAL FEE
20 APPLICATIONS OF THE CHAPTER 11 PROFESSIONALS**

21 The Roman Catholic Bishop of Stockton, a California corporation sole (the "Reorganized
22 Debtor"), hereby files this statement to inform the Court of the breakdown of the share of the
23 Professional Fee Cap to be paid to the Chapter 11 Professionals (as defined in the confirmed
24 Chapter 11 Plan, Dkt. No. 757) on their final fee applications if all of the requested fees and
25 expenses are approved.

26 Section 5.2 of the Plan provides that the Reorganized Debtor shall pay all Allowed
27 Professional Fee Claims, subject to the Professional Fee Cap, within five business days of entry
28 of a final order approving such Professional Fee Claims, unless otherwise ordered by the
Bankruptcy Court or agreed between the Chapter 11 Professional and the Reorganized Debtor.
Section 3.100 of the Plan provides that the Professional Fee Cap means a cap of \$350,000 for all

1 Professional Fee Claims incurred by the Committee's Professionals and the Debtor's
2 Professionals from the period from April 19, 2016 through the Effective Date (the "Cap Period").
3 Section 3.99 of the Plan provides that Professional Fee Claims mean the allowed interim and final
4 professional fees and expenses charged by Chapter 11 Professionals. Section 3.23 of the Plan
5 provides that Chapter 11 Professionals means the Debtor's Professionals, the Committee's
6 Professionals and the Future Claims Representative's Professionals

7 According to the filed fee applications, the professionals in this case billed \$672,904.92 in
8 fees and expenses during the Cap Period as set forth below:

Professional	Fees and Expenses Subject to Cap
Felderstein Fitzgerald Willoughby & Pascuzzi LLP	\$272,771.23
Pachulski, Stang, Ziehl and Jones LLP	\$238,533.45
Neumiller & Beardslee	\$90,694.62
Meredith, Weinstein & Numbers, LLP	\$54,240.92
Alix Partners	\$9,194.70
Berkeley Research Group	\$7,470.00
Greeley Asset Services, LLC	\$0.00
Total	\$672,904.92

16 As set forth above, Felderstein Fitzgerald Willoughby & Pascuzzi LLP ("FFWP") billed
17 \$272,771.23 in fees and expenses during the Cap Period. If all of the fees and expenses requested
18 on the final fee applications are approved, each professional will receive 52.01329% of its fees
and expenses incurred during the Cap Period. Based on this percentage the Reorganized Debtor
19 calculates that FFWP will receive \$141,877.29 (52.01329% of \$272,771.23 requested) for fees
20 and expenses incurred during the Cap Period.

22 As set forth above, Pachulski Stang Ziehl & Jones LLP ("PSZJ") billed \$238,533.45 in
23 fees and expenses during the Cap Period. If all of the fees and expenses requested on the final fee
24 applications are approved, each professional will receive 52.01329% of its fees and expenses
incurred during the Cap Period. Based on this percentage the Reorganized Debtor calculates that
25 PSZJ will receive \$124,069.10 (52.01329% of \$238,533.45 requested) for fees and expenses
26 incurred during the Cap Period.

28 As set forth above, Neumiller & Beardslee ("Neumiller") billed \$90,694.62 in fees and

1 expenses during the Cap Period. If all of the fees and expenses requested on the final fee
2 applications are approved, each professional will receive 52.01329% of its fees and expenses
3 incurred during the Cap Period. Based on this percentage the Reorganized Debtor calculates that
4 Neumiller will receive \$47,173.26 (52.01329% of \$90,694.62 requested) for fees and expenses
5 incurred during the Cap Period.

6 As set forth above Meredith, Weinstein & Numbers, LLP (“MW&N”) billed \$54,240.92
7 in fees and expenses during the Cap Period. If all of the fees and expenses requested on the final
8 fee applications are approved, each professional will receive 52.01329% of its fees and expenses
9 incurred during the Cap Period. Based on this percentage the Reorganized Debtor calculates that
10 MW&N will receive \$28,212.49 (52.01329% of \$54,240.92 requested) for fees and expenses
11 incurred during the Cap Period.

12 As set forth above, Alix Partners billed \$9,194.70 in fees and expenses during the Cap
13 Period. If all of the fees and expenses requested on the final fee applications are approved, each
14 professional will receive 52.01329% of its fees and expenses incurred during the Cap Period.
15 Based on this percentage the Reorganized Debtor calculates that Alix Partners will receive
16 \$4,782.47 (52.01329% of \$9,194.70 requested) for fees and expenses incurred during the Cap
17 Period.

18 As set forth above, Berkeley Research Group (“Berkeley”) billed \$7,470.00 in fees and
19 expenses during the Cap Period. If all of the fees and expenses requested on the final fee
20 applications are approved, each professional will receive 52.01329% of its fees and expenses
21 incurred during the Cap Period. Based on this percentage the Reorganized Debtor calculates that
22 Berkeley will receive \$3,885.39 (52.01329% of \$7,470.00 requested) for fees and expenses
23 incurred during the Cap Period.

24 The Reorganized Debtor has reviewed the final fee applications filed by all case
25 professionals for the entire case period to the Effective Date. The amounts are set forth below:

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Professional	Total Fees Incurred	Total Expenses Incurred	Total Fees and Expenses
Felderstein Fitzgerald Willoughby & Pascuzzi LLP	\$774,707.50	\$29,391.43	\$804,098.93
Pachulski, Stang, Ziehl and Jones LLP	\$1,240,427.50	\$35,098.55	\$1,275,526.05
Neumiller & Beardslee	\$676,741.80	\$5,131.53	\$681,873.33
Meredith, Weinstein & Numbers, LLP	\$186,275.00	\$2,306.67	\$188,581.67
Alix Partners	\$126,250.00	\$2,058.94	\$128,308.94
Berkeley Research Group	\$57,182.00	\$43.92	\$57,225.92
Greeley Asset Services, LLC	\$5,889.00	\$60.50	\$5,949.50
Total	\$3,067,472.80	\$74,091.54	\$3,141,564.34

Based on the Professional Fee Cap reductions, the Reorganized Debtor calculates that overall, the reduction amounts to \$322,904.92 (\$672,904.92 - \$350,000.00), which is approximately a 10.28% reduction of the total fees incurred in the case.

Dated: April 4, 2017

FELDERSTEIN FITZGERALD
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